

# What Your Spouse Should Know if *Something* Happens to You

## ASSETS Continued

### Personal Receivables

Name of Lender \_\_\_\_\_

Address \_\_\_\_\_

Name of Borrower \_\_\_\_\_

Address \_\_\_\_\_

Amount of Loan \_\_\_\_\_ Date of Transaction \_\_\_\_\_

Interest \_\_\_\_\_ Total Interest Amount \_\_\_\_\_

Social Security \_\_\_\_\_

Amount of Payment \_\_\_\_\_ Frequency of Payments \_\_\_\_\_

In the event of my death, the residual payments will be paid to my estate according to the same payment schedule. \_\_\_\_\_

***Or, (Answer "Yes" to one and "No" to the other.)***

In the event of my death, I wish to forgive any remaining debt on this loan. \_\_\_\_\_

Signature of Lender \_\_\_\_\_

Signature of Borrower \_\_\_\_\_