

What Your Spouse Should Know if *Something* Happens to You

ASSETS Continued

House - Residence

Address _____

Owner(s) _____

Mortgage Company _____

Account # _____ Phone _____ FAX _____

Purchase Date _____ Purchase Price _____

Payment Amount _____ How Payments are Made _____

Latest Appraisal Date _____ Value _____

Improvements After Purchase _____

Location of Deed and Tax Records _____

If there is a "Transfer on Death" Deed on file, Name of Heir(s) _____
