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*"helping you plan for  
the two most important  
things in your life:  
everything you own and  
everyone you love"*

Leigh Hilton



# Who Gets Your Stuff When You Die?

*Protecting the two most important things in your life:  
everyone you love and everything you own.*

- 1. Distributing Your Stuff** (Choose who will get your stuff and help them keep it!)
- 2. Handle with Care Stuff** (What to do when a beneficiary is disabled.)
- 3. Stuff Happens** (Smart moves if you or your spouse are diagnosed with Alzheimer's or Dementia?)
- 4. Incapacity Stuff** (What if you are out of it?)
- 5. Healthcare Stuff** (Who will make healthcare decisions for you if you can't?)
- 6. HIPAA Stuff** (Know how privacy laws may affect your plan.)
- 7. Who Needs Benefits?** (How to qualify in case you or a family member needs Medicaid or Veterans Benefits later.)
- 8. Protecting the Stuff After It's Theirs** (Make sure your beneficiaries will not lose their legacy to divorce, creditors and lawsuits.)
- 9. Important Stuff** (How to communicate your values to the next generation.)
- 10. Retirement Stuff** (Protect your retirement accounts for your beneficiaries.)
- 11. Finding Stuff and Organizing Stuff** (You know where to look. They won't.)
- 12. Second Marriage Stuff** (How to protect your spouse and your children.)
- 13. Sentimental Stuff** (Save your family from conflict and confusion over the personal property.)
- 14. 'Till We Meet Again** (Keep your plan current and up to date. Has it been over three years since you met with the attorney who drafted the plan?)